



भारत सरकार/ Government of India  
विद्युत मंत्रालय / Ministry of Power  
केंद्रीय विद्युत प्राधिकरण/ Central Electricity Authority  
प्रणाली योजना एवं परियोजना मूल्यांकन प्रभाग  
System Planning & Project Appraisal Division  
सेवा भवन, आर.के. पुरम, नई दिल्ली - 110066  
Sewa Bhawan, R.K. Puram, New Delhi - 110066



[ISO : 9001 : 2008]

No. 51/4/(Joint AISCPS)/SP&PA-2014/1882-1932

Date: 28-October-2014

Sub: **3<sup>rd</sup> Joint meeting** of the five Standing Committees on Power System Planning -  
**Minutes** of the meeting

Sir,

The **3<sup>rd</sup> Joint meeting of the five Standing Committees on Power System Planning**, chaired by Chairperson, CEA, was held on 29<sup>th</sup> September, 2014 in NRPC Committee room, Katwaria Sarai, New Delhi.

The Minutes of the meeting are enclosed for information and necessary action.

The Minutes are also available at CEA's website ( [www.cea.nic.in](http://www.cea.nic.in) ).

Yours faithfully,

  
(प्रदीप जिंदल /Pardeep Jindal)

निदेशक (प्र यो एवं प मू)/Director (SP&PA) Division,  
(Tel: 011-26198092, Fax: 011-26102945)

To

(As per Enclosed List)

## Address List

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Power Grid Corp. of India Ltd.,  
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Katwaria Sarai,  
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3. Director (Projects),  
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4. Director (Technical)  
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5. Director (Operations),  
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### Northern Region

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Himfed Bhawan, Panjari, old MLA  
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5. Director (Transmission)  
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6. Director (Operations)  
Delhi Transco Ltd. Shakti Sadan,  
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7. Director (Technical)  
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**Patiala - 147 001**  
**(Fax-0175-2304017 )**
8. Director (Projects)  
HVPNL , Shakti Bhawan,  
Sector -6,  
**Panchkula - 134 109**  
**(Fax-0172-2560640)**

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| <p>9. Development Commissioner (Power),<br/>Civil Secretariat,<br/><b>JAMMU - 180 001</b><br/>(Fax-0191-2545447, 2530265)</p> <p>11. Chief Engineer (Operation)<br/>Ministry of Power, UT<br/>Secretariat, Sector-9 D<br/><b>Chandigarh - 161 009</b><br/>(Fax-0172-2637880)</p> | <p>10. Director (Transmission)<br/>RRVPL, Vidyut Bhawan,<br/>Janpath, Jyoti Nagar,<br/><b>Jaipur ,Rajasthan</b><br/>Fax-0141-2740794</p> <p>12. Director(Technical)<br/>THDC Ltd.<br/>Pragatipuram, Bypass Road,<br/><b>Rishikesh, Uttarakhand- 249201</b><br/>(Fx-0135-2431519)</p> |
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### Western Region

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| <p>1. The Member Secretary,<br/>Western Regional Power Committee,<br/>MIDC Area, Marol, Andheri East, Mumbai<br/><b>Fax 022 28370193</b></p> <p>3. Director (Operation),<br/>MAHATRANSCO, 'Prakashgad', Plot No.G-<br/>9, Bandra-East, Mumbai-400051<br/><b>Fax 022-26390383/26595258</b></p> <p>5. Chairman and Managing Director,<br/>MPPTCL, Shakti Bhawan,<br/>Rampur, Jabalpur-482008<br/><b>Fax 0761 2664141</b></p> <p>7. The Managing Director,<br/>CSPTCL, Dangania,<br/>Raipur (CG)-492013<br/><b>Fax 0771 2574246/ 4066566</b></p> | <p>2. The Managing Director,<br/>GETCO, Sardar Patel Vidyut Bhawan,<br/>Race Course, Baroda-390007<br/><b>Fax 0265-2338164</b></p> <p>4. The Chief Engineer,<br/>Electricity Department,<br/>The Government of Goa, Panaji<br/><b>Fax 0832 2222354</b></p> <p>6. Executive Engineer (Projects)<br/>UT of Dadra &amp; Nagar Haveli,<br/>Department of Electricity , Silvassa<br/><b>Ph. 0260-2642338/2230771</b></p> <p>8. Executive Engineer<br/>Administration of Daman &amp; Diu (U.T.)<br/>Department of Electricity<br/>Moti Daman-396220<br/><b>Ph. 0260-2250889, 2254745</b></p> |
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### Southern Region

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| <p>1. The Member Secretary,<br/>Southern Regional Power Committee,<br/>29, Race Course Cross Road,<br/><b>Bangalore 560 009.</b><br/>FAX : 080-22259343</p> <p>3. The Director (Grid Transmission and<br/>Management),<br/>Transmission Corp. of Telangana Ltd.,<br/>(TSTRANSCO)<br/>Vidyut Soudha, Khairatabad<br/><b>Hyderabad – 500 082.</b><br/><b>FAX : 040-23321751</b></p> | <p>2. Member (Distribution),<br/>Tamil Nadu electricity Board (TNEB),<br/>6<sup>th</sup> Floor, Eastern Wing, 800 Anna Salai,<br/><b>Chennai - 600002.</b><br/>FAX : 044-28516362</p> <p>4. The Director (Power),<br/>Corporate Office, Block – I,<br/>Neyveli Lignite Corp. Ltd.,<br/><b>Neyveli , Tamil Nadu – 607 801.</b><br/>FAX : 04142-252650</p> |
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5. The Director (Transmission),  
Karnataka State Power Trans. Corp.Ltd.,  
Cauvery Bhawan,  
**Bangalore - 560 009.**  
FAX : 080 -22228367
7. The Member (Transmission),  
Kerala State Electricity Board,  
Vidyuthi Bhawanam, Pattom,  
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6. The Superintending Engineer –I,  
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8. The Director (Transmission),  
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Vidyut Soudha,  
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### Eastern Region

1. Member Secretary,  
Eastern Regional Power Committee,  
14, Golf Club Road, Tollygange,  
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3. Managing Director,  
Bihar State Power Transmission Co  
(BSPTC),  
Vidyut Bhavan, Baily Road,  
**Patna-800021.**
5. Director (System Operation),  
West Bengal State Electricity  
Transmission Company Ltd.(WBSETCL),  
Vidyut Bhavan, 5th Floor, Block-D,  
BidhanNagar, Sector-II  
**Kolkata-700091.**
7. Principal Chief Engineer cum Secretary,  
Power Department,  
Government of Sikkim, **Sikkim**
2. Director (System),  
Damodar Valley Corporation  
DVC Towers, VIP Road,  
**Kolkata-700054.**
4. Director (Transmission),  
Orissa Power Transmission Corporation  
(OPTCL)  
Jan path,  
**Bhubaneshwar-751022.**
6. Member (Transmission),  
Jharkhand State Electricity Board,  
(In front of Main Secretariat)  
Doranda,  
**Ranchi - 834002.**

### North Eastern Region

1. The Member Secretary,  
North Eastern Regional Power Committee  
(NERPC),  
Meghalaya State Housing Finance  
Cooperative Society Ltd. Building,  
Nongrim Hills,  
Shillong (Meghalaya) -793003  
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2. The Chairman and Managing Director,  
North Eastern Electric Power  
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3. The Chairman-cum-Managing Director,  
Tripura State Electricity Corporation  
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Assam Electricity Grid Corporation  
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5. The Chairman-cum-Managing Director,  
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9. The Chief Engineer (Power),  
Vidyut Bhawan, Department of Power,  
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Fax: 0360 – 2217302

**Copy to:**

SA to Chairperson,  
Central Electricity Authority,  
Sewa Bhawan, R. K. Puram,  
New Delhi-110066.

Minutes of 3<sup>rd</sup> Joint meeting of the five Standing Committees on Power System Planning held on 29<sup>th</sup> September, 2014 at NRPC, Katwaria Saria, New Delhi

The list of participants is given at Annex 2.

1. Member (PS), CEA welcomed the participants to the meeting and informed that this meeting has been convened to share the details of the 20 year Perspective plan on transmission. He informed that the '20 - Year Perspective Transmission Plan' had been prepared by CEA in association with POSOCO and CTU under the directions of Ministry of Power. This plan is part of initiative of the Government under 100 days action programme. He added that though the perspective transmission plan for 14<sup>th</sup> and 15<sup>th</sup> Plan is basically indicative in nature, however, the details for the 13<sup>th</sup> Plan are required to be firmed up. For this, it is essential that the assumptions on load demands, load profile, generation addition in each State that has been considered in the formulation of 20-year perspective plan may be seen or if there are any changes, the same may be communicated to CEA. He said that the States own transmission expansion programme for 2014-24 period may be sent to CEA at the earliest. He emphasized to finish this activity on urgent basis so that region/state-wise transmission elements could be firmed up for implementation in 13<sup>th</sup> Plan period. He requested States to designate nodal officers who would interact with CEA and CTU. Based on the information sent by States joint studies would be performed for evolving transmission system including for integration of RES capacity. He emphasized the need of firming up time lines for Region-wise finalization of Transmission Additions and Regional Standing Committee meetings for firming up transmission schemes for implementation.
2. Director (SP&PA), CEA made a presentation (copy at Annex I) on Perspective Transmission Plan for twenty years (2014-34).
3. Chairperson, CEA requested States to sincerely participate in this exercise and provide data at the earliest. She said that the system which will emerge out of these exercise would be firmed up by the Regional Standing Committees and would be taken up for implementation as decided by the Empowered Committee. She then requested the representatives of the utilities to express the views/suggestions of the Perspective Plan and way forward for its implementation.
4. Director (Operation), MSETCL Maharashtra said that they agree with the forecasting of load and generation as given in 20 year Perspective plan. He said that fault level is important for 2021-22 scenarios and emphasized on the need of HVDC especially back to back in the future.
5. The representative of NEEPCO stated that their capacity addition for 12<sup>th</sup> Plan is same as projected in the Perspective Plan, however 13<sup>th</sup> Plan capacity addition projections are less which they would report soon.

6. Director (Trans Project), TANTRANSKO, Tamil Nadu stated that the required data has been submitted by them and they have started the process of planning for the strengthening of 220kV network also. The details would be worked out in association with CEA and CTU.
7. CEE, KPTCL, Karnataka stated that they have shared their 20 year perspective plan with CEA. CEA asked KPTCL to confirm the assumptions on peak load, load profile and the generation projects corresponding to Karnataka which has been taken in the prospective transmission plan.
8. SE, APTRANSKO, Andhra Pradesh stated that certain factors need to be taken into account while planning their perspective plan namely – load demand of a new capital of the newly formed State of Andhra Pradesh and integration of RES in the State /ISTS grids.
9. SE, CSPTCL, Chhatisgarh opined that RPCs may call all DISCOMs, STUs and GENCOs in the region to gather the required data and carry out planning studies. Chairperson, CEA explained that transmission planning and its coordination with STUs and CTU is the duty and functions of CEA as per the Act. However, if RPCs facilitate gathering of data at regional level, this would help in completion of system studies and firming up of the transmission plan by CEA.
10. Director, KSEB, Kerala submitted that the load generation data as projected in the Perspective Plan is in order. He also informed that an HVDC for Kerala has been proposed which may be firming up as early as possible. He informed that by the third week of October the data for 13<sup>th</sup> Plan would be provided. POSOCO opined that load of Kerala is increasing and no generation capacity addition is envisaged in the State of Kerala. Therefore, to meet its load demand, Kerala will have to import large quantum of power and which would require more and more transmission links connecting Kerala with rest of national grid. This may have some operational and grid stability issues. CEA added that as Kerala generation is presently mostly hydro based which is seasonal and, therefore, Kerala may consider adding thermal i.e coal or gas base plants in the State. Further, constructing lines into Kerala is also facing RoW problems.
11. DE, TSTRANSKO, Telangana informed that State Perspective Plan has been submitted by them and mentioned that some of the generation have not been considered i.e: Solar bidding of 500 MW at Mehboob nagar, Singreni Corralis U-3, Share of CGS units.
12. SE(Tr. Planning), UPPTCL, Uttar Pradesh requested CEA to provide technological guidelines for designing and construction of 220kV and 132kV transmission systems in the States.
13. GM, AEGCL, Assam informed that during low hydro, load shedding is an issue. The perspective plan should provide solution to mitigate the same.
14. MD, MPPTCL, Madhya Pradesh informed that during the last 7-8 months RE

Generations have come and reactive power is a big issue.

15. CGM, OPTCL, Orissa informed that a capacity addition of 62000 MW is envisaged by the end of 14<sup>th</sup> Plan and an investment of Rs 11000 Crores is expected in the next 5 years.
16. CE, GETCO, Gujarat informed that a 765 kV substation may be planned in South Gujarat by LILO of Dhule- Vadodara 765kV line.
17. Director, BSPTCL, Bihar emphasized on the need of mid term review of implementation of transmission plan.
18. CEO, POSOCO complimented the entire team involved in drafting the Perspective Plan 2014-2034 for bringing out the report in such a short time period. The effectiveness of the plan would be known only by posterity. He said that in 2004-07 period, while preparing the National Transmission Plan (2012), Southern Region was expected to be surplus and the transmission system was planned accordingly. In 2014, the actual situation was just the opposite leading to constraints in the transmission system. Similarly, the actual operation in 2024 only would indicate the effectiveness of the 2014-2034 Perspective Plan. He suggested that the following issues however merited closer attention which needs to be taken care of while detailing and converting 'a Perspective Plan' to 'the Plan' for execution:
  - i. The Plan has to be tested for resilience under extreme dispatch conditions such as a control area generation going out or maximum dispatch within a control area.
  - ii. Various ratios viz, Transfer Capability to Transmission Capacity, Transfer Capability to maximum demand of a state, Transfer Capability to Internal Generation of a State, LTA to transfer capability of a state are extremely important. An exercise based on the past data had been done for each state control area and these numbers were quite revealing.
  - iii. Reactive power resources, both static and dynamic are extremely important. After commissioning of SVC at Kanpur in 1991, we have not had any dynamic compensation and only recently STATCOMs have been planned at 12 locations in all regions.
  - iv. Controllability of power flows is important for high capacity corridors having power transfer capability greater than 4000 MW. HVDC's would provide this feature and therefore need to be planned accordingly.
  - v. With the interconnection of Southern Region and grid expansion, issues of Low Frequency Oscillation (LFO) have emerged. A report on the same had been recently brought out by NLDC and is available on public domain. In case of ER-WR synchronization in March, TCSC was envisaged. Similarly for ER-NR



synchronization, TCSC was envisaged. However for NEW grid-SR synchronization, the issue of LFO needs to be studied further and mitigation measures suggested in the planning horizon.

- vi. The target system in year 2024 or 2034 can be planned/identified but the trajectory and the limiting constraints are important, as such priority of lines and the sequence of commissioning.
- vii. Delay in commissioning of new transmission lines and generating units, extreme dispatch of renewable generation and cost of generation also need to be factored in the transmission planning process. He cited the example of Haryana where a number of load centre based generation is closed down and power is being procured from outside the region and the transmission system gets tested in such a scenario.
- viii. The States need to sincerely participate in the exercise, particularly demand forecasts. Generally, the demand is seasonal in nature with the peak demand in any state occurring at the most three months in a year. Statistical techniques need to be employed on past data to estimate saturation in demand. Peak load is growing at twice that of off-peak. The duck curve (net load = actual load-variable generation) could be simulated for a prospective period considering high solar during the day time and the transmission system needs to be tested for such a scenario.
- ix. The high level of uncertainty in factors brings out the need for using new simulation tools such as Plexos, NATGRID and the 8760 hours outlook is really required with confidence levels of estimate also indicated. The scenarios of low confidence level could be examined in detail in subsequent iterations.
- x. Transfer Capability of each state is also important. More touch points for drawal of power from the ISTS needs to be provided for a better transfer capability rather than a single or double high capacity sources. The example of Delhi, Mumbai, Kolkata and Bangalore was cited. The problem of metropolitan cities was unique and low reliability of power supply in these areas leads to loss of credibility.
- xi. The index of development of transmission viz. inter-regional transmission capacity needs to be phased out quickly.
- xii. Re-conductoring of short lines with high capacity conductors could be taken up. At 220 kV level there was a huge scope and this needs to be done at the intra state level.
- xiii. The perspective plan outlook of heavy exports from NER and ER towards SR needs to be carefully studied. It was stated that recently under a similar situation of 500 MW export from NER and 4800 MW import by SR, the angular

difference between Bongaigaon and Thrissur was of the order of 110 degrees as measured through the Phasor Measurement Units (PMUs). Such high angular difference needs to be studied as the system could be vulnerable.

- xiv. N-1; element or event also needs a careful consideration considering tower failures, faults not getting cleared within 100 msec. Improvements are required in these areas but can we say that a disturbance occurred because the system was planned with N-1 criteria only? System Protection Schemes (SPS) is touted as a remedy but whether such a 'bandage' is effective, needs a serious examination.
- xv. Multiple transformations in the transmission system need to be avoided, if possible. There is a need to examine the feasibility of 765/220 kV, 400/132 kV and 220/66 kV transformers. The latter two had been in use in many systems.
- xvi. Examples of other large power systems suggests that the system could be planned in such a fashion that they could be clinically operated as two separate grids with HVDC connections/HVDC back to back at a later date.

**19.** With respect to above Director(SP&PA), CEA expressed the following:

- a. Point i) & xiv): Regarding extreme contingency conditions, it was said that planning for investment into transmission expansion is done considering the credible contingencies as per the transmission planning criterion. SPS need to be planned to take care of extreme contingencies for securing the grid during operational stage. The failure/malfunctioning of the relays or circuit breakers causing delayed fault clearance must be minimized by adopting better operation and maintenance practices of such equipments.
- b. Point ii): Regarding various ratios, CEA requested POSOCO to share the analysis carried out by POSOCO for benefit of stakeholders, and the same was agreed by them.
- c. Point vii): Regarding total cost of delivery of power including cost of generation, transmission lines and losses, CEA agreed that cost of generation, transmission lines and losses must be analyzed in an integrated manner, while deciding need for transmission expansion. This is also as per the provisions in the Electricity Act.
- d. Point xiii): Regarding high angular differences, CEA suggested that this need to be examined in detail for which nation/international experts from the industry may be involved in.
- e. Point xv): In regard to 765/220 kV, 400/132 kV and 220/66 kV transformers, its technological feasibility need to be examined for which it was suggested that

design group of CEA and PGCIL may look into the matter.

- f. Point xvi): This will require change in present planning approach of development of National Grid. However, we may attempt to assess the feasibility of developing National Grid in such a way so that it could be operated as two or more separate grids as suggested by POSOCO. The use of HVDC connections/HVDC back to back and the additional cost that may also be assessed.

- 20.** After deliberation the following time lines was agreed for follow up action on the Perspective Plan

1.	Feedback from States on today's discussion	Within 3 weeks i.e: 20 <sup>th</sup> Oct, 2014
2.	CEA and CTU to assimilate the information send by states	By 10 <sup>th</sup> Nov, 2014
3.	State-wise interaction and joint studies for evolving transmission system including for integration of RES capacity	2-3 weeks per region.
4.	Region-wise finalization of Transmission Additions	About 1 week per region i.e: 1 month for All- India.
5.	Regional Standing Committee meetings for firming up transmission schemes for implementation	Giving 15 days notice after circulation of the Agenda for the meeting(s)

- 21.** The States would provide the following details/information:

1. List of generation projects including state IPPs coming in the state during period (2014-22).
2. Annual peak and Month-wise load profile for their State for seasonal variation of load, month wise off peak and peak demand data
3. State's own transmission plan, if any, for 2014-22

# Annex - I

3<sup>rd</sup> Joint Meeting of all the five Standing  
Committees on Power System Planning

## 20-year Transmission Perspective Plan (2014-34)

29<sup>th</sup> September, 2014  
at New Delhi

1

### Perspective Transmission Plan for Twenty Year (2014-2034)

Sl. No.	Chapter
1.	Introduction and Approach
<b>Part-I:</b>	<b>Evolving Transmission System Additions for 13<sup>th</sup> Plan i.e. up to 2021-22</b>
2.	Load and Generation Assumptions for 13 <sup>th</sup> Plan
3.	Assessment of Transmission needs for meeting Demand and evacuation of Generation for 13 <sup>th</sup> Plan
4.	Evolving Transmission System for 13 <sup>th</sup> Plan
<b>Part-II:</b>	<b>Evolving Broad Transmission Corridors for period 2022-34 i.e. 14<sup>th</sup>, 15<sup>th</sup> Plans and beyond</b>
5.	Load and Generation Assumptions for 14 <sup>th</sup> and 15 <sup>th</sup> Plans and up to 2033-34
6.	Evolving Transmission Corridors for 14 <sup>th</sup> and 15 <sup>th</sup> Plans and up to 2033-34

## Assumptions

- Generation additions, 12<sup>th</sup> and 13<sup>th</sup> Plan (given in Brief Note along with meeting notice)
- Planning methodology
- Load demand – Peak and Off-peak (annual peak assumed as per 18<sup>th</sup> EPS, seasonal peaks and off-peaks as given in the report at Table 3.6 of report)

	Summer Peak	Summer Off-peak	Monsoon Peak	Monsoon Off-peak	Winter Peak	Winter Off-peak
NR	100%	70%	96%	70%	95%	70%
WR	95%	70%	90%	70%	100%	70%
SR	98%	70%	90%	70%	100%	70%
ER	100%	70%	95%	70%	95%	70%
NER	100%	70%	95%	70%	95%	70%
SAARC Exports	100%	70%	100%	70%	100%	70%

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## Way Forward

### ➤ Way forward:

- ✓ State-wise interaction and joint studies for evolving transmission system including for integration of RES capacity
- ✓ Region-wise finalization of Transmission Additions
- ✓ Regional Standing Committee meetings for firming up transmission schemes for implementation
- ✓ Time-lines for above
- ✓ Name of Key contact persons for each utility

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### Time Lines (proposed)

S.No	Project	Time lines
1	Feedback from States on today's discussion	Within 3 weeks i.e: 20 <sup>th</sup> Oct, 2014
2	CEA and CTU to assimilate the information send by states	By 10 <sup>th</sup> Nov, 2014
3	State-wise interaction and joint studies for evolving transmission system including for integration of RES capacity	2-3 weeks per region.
4	Region-wise finalization of Transmission Additions	About 1 week per region i.e: 1 month for All- India.
5	Regional Standing Committee meetings for firming up transmission schemes for implementation	Giving 15 days notice after circulation of the Agenda for the meeting(s)

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### Installed Capacity during 12th and 13th Plans (in MW)

Plan-Wise Generation Addition (Region - Wise)				
	Up to July 2014 (Actual) (A)	Balance in XII Plan (B)	Addition in XIII Plan (C)	Total (End of XIII Plan) (D = A+B+C)
NR	64387	20929	16890	102206
WR	91847	36709	20262	148818
SR	57232	38650	23076	118958
ER	33881	12738	31195	77813
NER	2910	3511	8202	14623
Bhutan	1416	3066	2120	6602
<b>Total</b>	<b>251673</b>	<b>115603*</b>	<b>101745</b>	<b>469020</b>

\* 88.5 GW planned capacity( ~ 40 GW commissioned) + 9.6 GW additional capacity, + about 25 GW capacity under construction, and about 33 GW of renewable capacity

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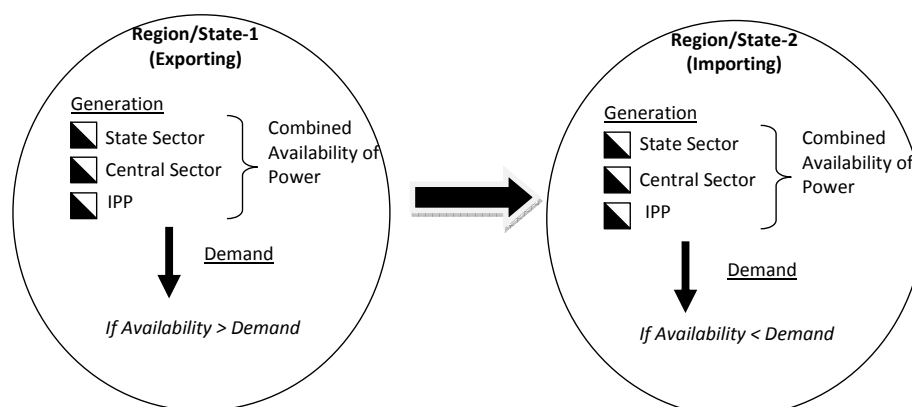
## Installed Capacity fuel-wise by end of 13th Plan (in MW)

	Fuel Mix of Generation (Region Wise) (end of XIII Plan)						Demand
	Coal	Nuclear	Gas	Hydro	RES	Total	
<b>NR</b>	<b>51238</b>	<b>4420</b>	<b>6714</b>	<b>26656</b>	<b>13178</b>	<b>102206</b>	<b>86461</b>
WR	106478	3940	11804	7879	18717	148818	86054
<b>SR</b>	<b>59520</b>	<b>4820</b>	<b>9673</b>	<b>12765</b>	<b>32180</b>	<b>118958</b>	<b>82199</b>
ER	68617	0	207	8572	417	77813	35928
NER	810	0	1803	11358	651	14623	4056
SAARC	0	0	0	6602	0	6602	1000
<b>Total</b>	<b>286663</b>	<b>13180</b>	<b>30202</b>	<b>73832</b>	<b>65143</b>	<b>469020</b>	<b>283470</b> #

# with diversity without SAARC Export

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## Planning Methodology



- Transmission System planned based on Import-Export Requirement.
- Region-wise Import Export Requirement worked out for 3 Seasons : Winter, Summer and Monsoon
- State-wise import-Export requirement to be worked out
- RES Capacity Integration to be worked out

8

## Diversity in demand among Regions and States

	Terminal year of the Plan periods			
<u>Region</u>	<u>2016-17</u>	<u>2021-22</u>	<u>2026-27</u>	<u>2031-32</u>
Northern	20.1%	20.1%	21.1%	22.1%
Western	10.5%	10.5%	11.5%	12.5%
Southern	7.6%	7.6%	8.6%	9.6%
Eastern	12.1%	12.1%	13.1%	14.1%
North_East	19.8%	20.8%	16.3%	17.3%
All –India (Inter-Regional)	4.0%	4.0%	5.0%	6.0%
<b>All –India</b>	<b>17.3%</b>	<b>17.4%</b>	<b>19.4%</b>	<b>21.6%</b>

## Region-wise Load Generation for seasonal variation of Load

	Summer Peak			Monsoon Peak			Winter Peak		
	Availability	Demand	Sur(+) / Def(-)	Availability	Demand	Sur(+) / Def(-)	Availability	Demand	Sur(+) / Def(-)
NR	68532	86461	-17929	71178	83003	-11825	61883	82138	-20255
WR	102803	81751	21052	99657	77449	22209	99356	86054	13302
SR	69429	80555	-11126	68113	73979	-5866	63658	82199	-18541
ER	61060	35928	25132	62692	34132	28560	59304	34132	25172
NER	9746	4056	5690	11296	3853	7443	7409	3853	3556
Bhutan	4621	0	4621	5942	0	5942	3301	0	3301
Bangladesh		1000	-1000		1000	-1000		1000	-1000
Pakistan		200	-200		200	-200		200	-200
All India	316192	289951	<b>26241</b>	318878	273615	<b>45263</b>	294911	289576	<b>5335</b>
	Summer Off-Peak			Monsoon Off-Peak			Winter Off-Peak		
	Availability	Demand	Sur(+) / Def(-)	Availability	Demand	Sur(+) / Def(-)	Availability	Demand	Sur(+) / Def(-)
NR	56507	60523	-4016	61838	60523	1315	48510	60523	-12013
WR	93357	60238	33119	94933	60238	34695	90994	60238	30756
SR	59796	57539	2257	62349	57539	4810	55967	57539	-1573
ER	58364	25150	33215	60079	25150	34929	55793	25150	30643
NER	5256	2839	2417	7528	2839	4689	1849	2839	-990
Bhutan	2641	0	2641	3961	0	3961	660	0	660
Bangladesh		700	-700		700	-700		700	-700
Pakistan		140	-140		140	-140		140	-140
All India	275921	207129	<b>68793</b>	290688	207129	<b>83559</b>	253772	207129	<b>46643</b>

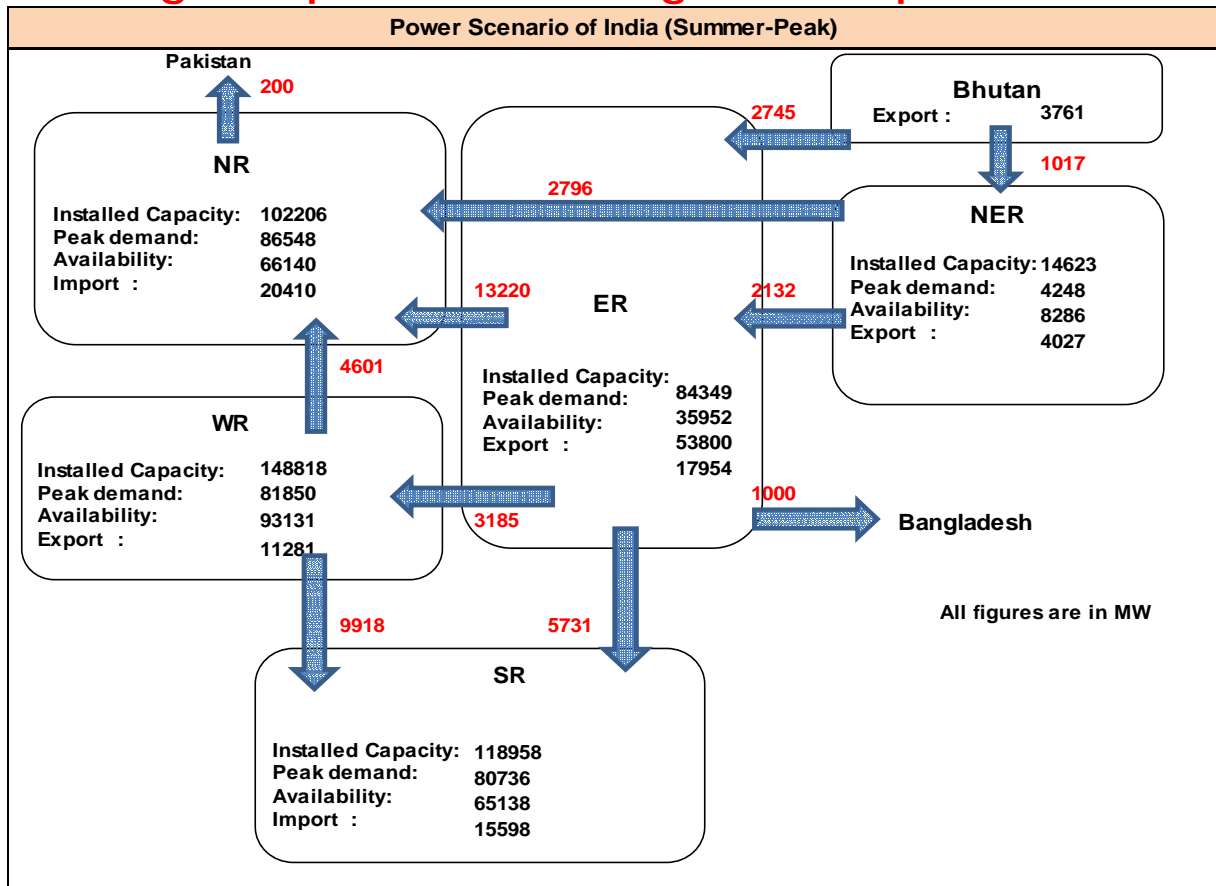


## Load Generation Balance at the end of 13<sup>th</sup> Plan (2021-22) for Study

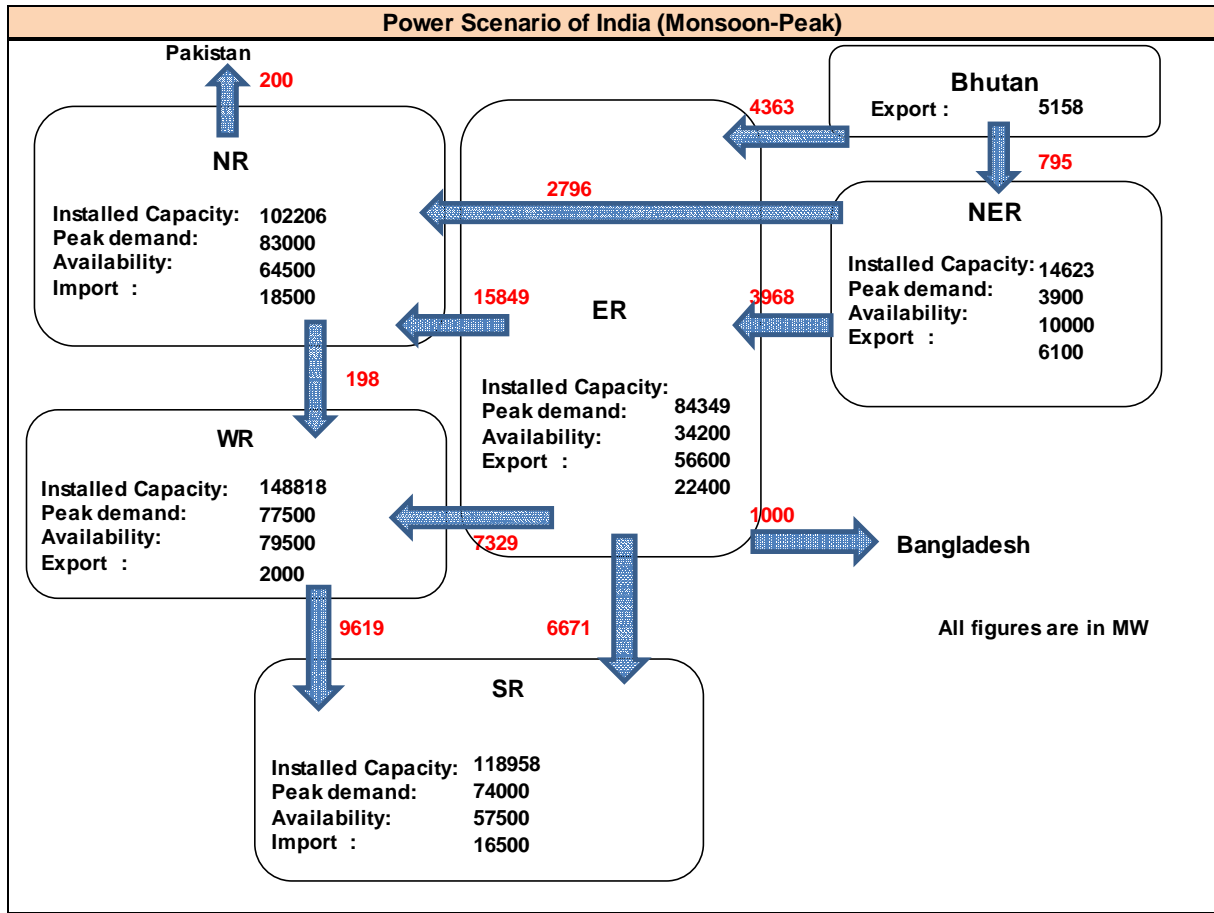
	Summer Peak			Monsoon Peak		
	Dispatch (% of IC)	Demand	Sur(+)/Def(-)	Dispatch (% of IC)	Demand	Sur(+)/Def(-)
NR	66000 (65%)	86500	-20500	64500 (63%)	83000	-18500
WR	93200 (63%)	81700	11500	79500 (53%)	77500	2000
SR	65000 (55%)	80500	-15500	57500 (48%)	74000	-16500
ER	53800 (69%)	36000	17800	56800 (73%)	34200	22600
NER	8000 (55%)	4100	3900	10000 (68%)	3900	6100
Bhutan	4000 (61%)	0	4000	5500 (83%)	0	5500
Bangladesh		1000	-1000		1000	-1000
Pakistan		200	-200		200	-200
<b>All India</b>	<b>290000 (62%)</b>	<b>290000</b>	<b>0</b>	<b>273800(58%)</b>	<b>273800</b>	<b>0</b>

	Winter Peak			Winter Off-Peak		
	Dispatch (% of IC)	Demand	Sur(+)/Def(-)	Dispatch (% of IC)	Demand	Sur(+)/Def(-)
NR	59800 (59%)	82000	-22200	40000 (39%)	61000	-21000
WR	97900 (66%)	86000	11900	75900 (51%)	60000	15900
SR	62900 (53%)	82000	-19100	45000 (38%)	58000	-13000
ER	5800 (75%)	33300	24700	45000 (58%)	25200	19800
NER	6700 (46%)	3900	2800	1500 (10%)	2900	-1400
Bhutan	3100 (47%)	0	3100	600 (9%)	0	600
Bangladesh		1000	-1000		700	-700
Pakistan		200	-200		200	-200
<b>All India</b>	<b>288400 (61%)</b>	<b>288400</b>	<b>0</b>	<b>208000 (44%)</b>	<b>208000</b>	<b>0</b>

## Inter-regional power flow during Summer-peak condition

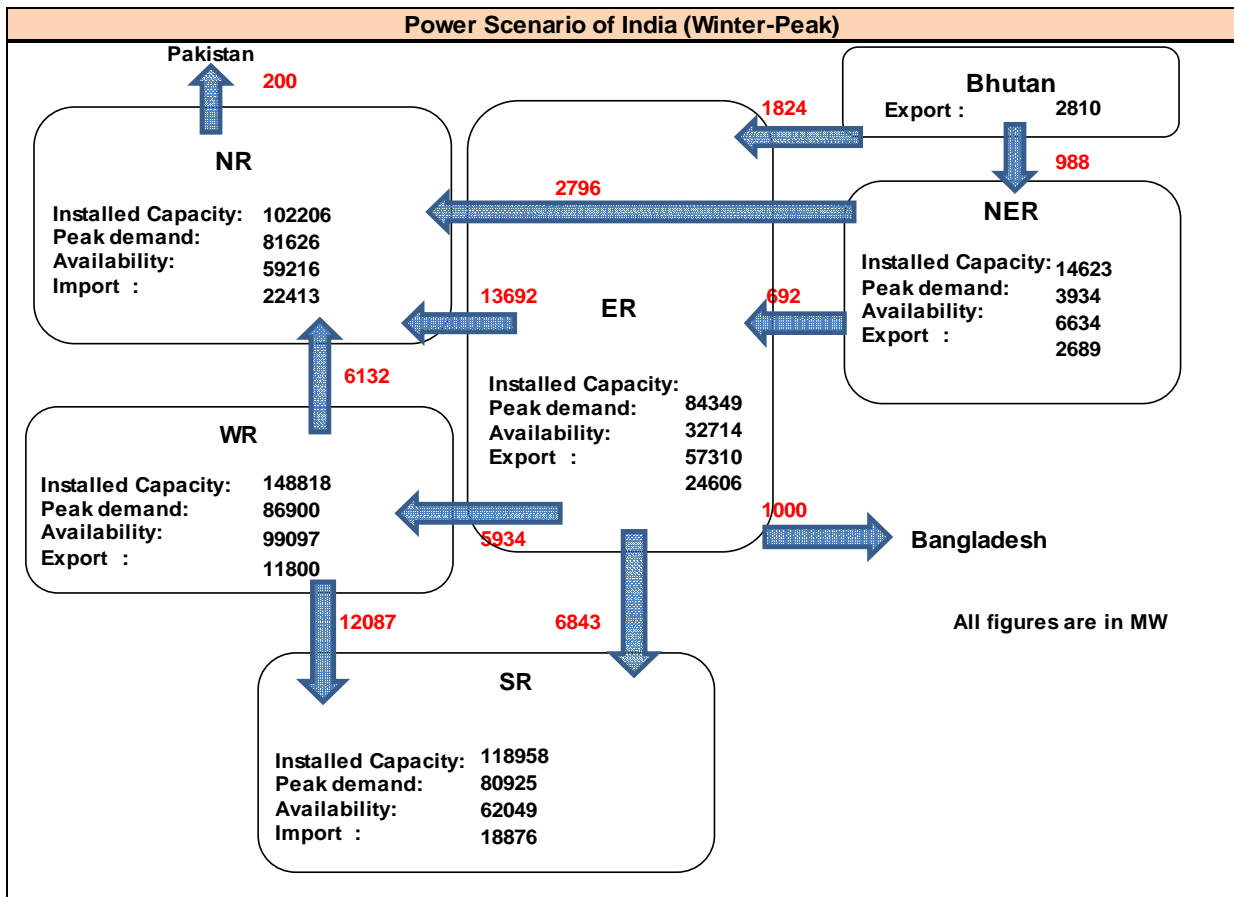


## Inter-regional power flow during Monsoon-peak condition



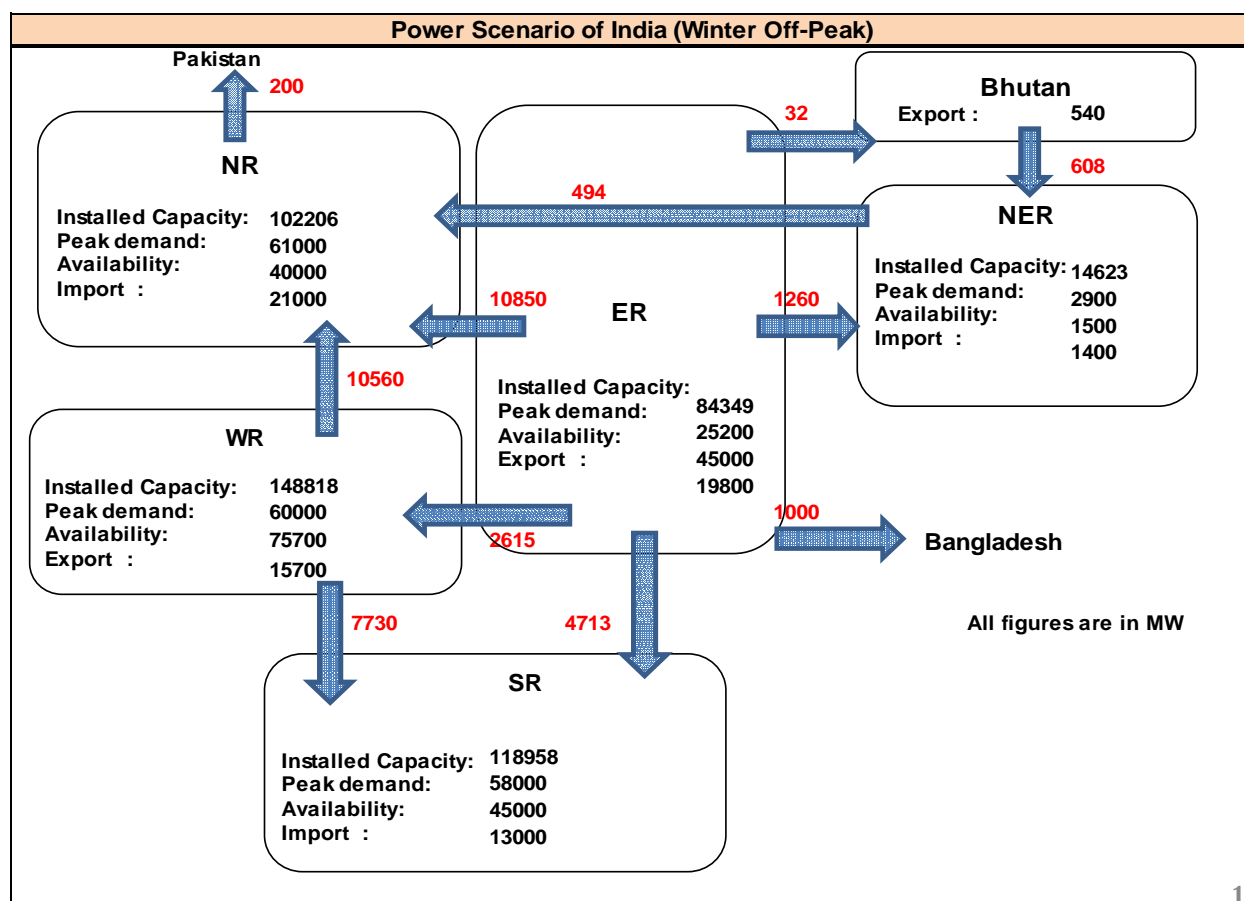
13

## Inter-regional power flow during Winter-peak condition



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## Inter-regional power flow during Winter-off-peak condition



## Summary of Inter- Regional Transmission Capacity

Transmission Corridor	Existing	12 <sup>th</sup> Plan	End of 12 <sup>th</sup> Plan	13 <sup>th</sup> Plan	Total Transmission Capacity
EAST-NORTH	14230	5300	19530	7200*	26730
EAST-WEST	6490	6300	12790	8400	21190
EAST-SOUTH	3630	4200	7830	4200	12030
EAST-NORTH EAST	1260	1600	2860	0	2860
WEST - NORTH	8720	8200	16920	15600	32520
WEST - SOUTH	5720	2200	7920	14400	22320
NORTH - NORTH EAST	0	6000	6000	3000*	9000
<b>Total</b>	<b>40050</b>	<b>33800</b>	<b>73850</b>	<b>52800*</b>	<b>126650</b>

\* - About 6000 MW, may be required in 13th or 14th Plan, in which case 13th plan In addition would be 46800 MW. One of these HVDC biploes if needed may be planned towards Southern Region instead of towards Northern region

## Inter- Regional Transmission Capacity during 13th Plan

Sl.	Name of link	Capacity(MW)	Status
<b>A EAST-NORTH</b>			
1	Tillaiyya (ER-Bihar) – Balia (NR–UP) 765kV D/c line, one ckt via Gaya	4200	Planned
2	Angul (ER- Orissa) – Badarpur (NR-Delhi) ±800kV, 6000MW HVDC bipole with 3000MW terminal Capacity	3000	New*
<b>Sub-total</b>		<b>7200</b>	
<b>B EAST-WEST</b>			
3	Jharsuguda (Orissa) - Dharamjaygarh (Chattishgarh) (to be LILoed at Raigarh-Tamnar) 765kV D/c line (2 <sup>nd</sup> )	4200	UC
4	Jharsuguda (ER-Orissa) - Raipur Pool (WR-Chattishgarh) 765kV D/c line	4200	Planned
<b>Sub-total</b>		<b>8400</b>	
<b>C WEST- NORTH</b>			
5	Upgradation of Champa (WR-Chattishgarh) – Kurukshetra (NR-Haryana) ±800kV, 6000MW HVDC bipole with 3000MW terminal Capacity	3000	UC
6	Jabalpur (WR – MP) – Orai (NR – UP) 765kV D/c line	4200	Planned
7	Banaskanta(WR-Gujarat) – Chittorgarh (NR-Rajasthan) 765kV D/c line	4200	Planned
8	Dhanvahi(WR – MP) – Fatehpur (NR – UP) 765kV D/c line	4200	New
<b>Sub-total</b>		<b>15600</b>	
<b>D EAST- SOUTH</b>			
9	Angul (ER-Orissa) - Srikakulum (SR- Andhra Pr) 765kV D/c line (2 <sup>nd</sup> )	<b>4200</b>	New
<b>E WEST- SOUTH</b>			
10	Wardha (WR-Maharastra) - Nizamabad (SR- Telengana) 765kV D/c line	4200	Planned
11	Raigarh (WR-Chattishgarh) - Pugalaur (SR-TN) +/- 800kV, 6000 Bi-pole	6000	Planned
12	Warora Pool (WR-Maharastra) - Warangal (SR-Telengana) 765kV D/c line	4200	Planned
<b>Sub-total</b>		<b>14,400</b>	
<b>F NORTH EAST-NORTH</b>			
13	Rangia/Rowta (NER-Assam) – Gurudaspur (NR - Punjab) ±800kV, 6000/6500 MW HVDC bipole with 3000MW terminal Capacity	3000	New*
<b>Total</b>		<b>52,800</b>	

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## Strengthening of Existing Transmission Corridors

- Following Transmission Corridors envisaged to be re-conducted with higher capacity Conductor / upgraded at higher voltage level

### Northern Region:

- Singrauli – Anpara 400 kV S/c line
- Meerut – Muzaffarnagar 400 kV S/c line
- Ballabagarh – Badarpur 220 kV S/c line

### Southern Region:

- Kolar – Hosur 400 kV D/c line
- Kaiga – Guttur 400 kV D/c line

### Eastern Region:

- Maithon RB – Maithon 400 kV D/c line
- Maithon – Raghunathpur 400 kV line
- Jeypore – Jayanagar 220 kV D/c line

### North Eastern Region:

- Biswanath Chariyali – Balipara 400 kV 2XD/c line
- Balipara – Bongaigaon 400 kV D/c line
- Byrnihat – Misa 220 kV D/c line (to be upgraded to 400 kV High capacity line)

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## Transmission System Required upto 13<sup>th</sup> Plan Condition

Transmission Lines (400kV and above system) (values in ckm)	At end of 11 <sup>th</sup> Plan	Expected Addition in 12 <sup>th</sup> Plan	Expected by end of 12 <sup>th</sup> Plan	Expected Addition in 13 <sup>th</sup> Plan	Expected by end of 13 <sup>th</sup> Plan
HVDC Bipole lines	9432	7440	16872	10600	27472
765 kV	5250	27000	32250	22200	54450
400 kV	106819	38000	144819	30000	174819
<b>Total</b>	<b>121501</b>	<b>72440</b>	<b>193941</b>	<b>62800</b>	<b>256741</b>

Substations (AC & HVDC) (400kV and above)	At end of 11 <sup>th</sup> Plan	Expected Addition in 12 <sup>th</sup> Plan	Expected by end of 12 <sup>th</sup> Plan	Expected Addition in 13 <sup>th</sup> Plan	Expected by end of 13 <sup>th</sup> Plan
<u>HVDC Terminals:</u>					
HVDC back-to-back	3000	0	3000	0	3000
HVDC Bipole terminals	6750	12750	19500	15000	34500
<b>Total- HVDC Terminal Capacity, MW</b>	<b>9750</b>	<b>12750</b>	<b>22500</b>	<b>15000</b>	<b>37500</b>
<u>AC Substations</u>					
765 kV	25000	149000	174000	79000	253000
400 kV	151027	45000	196027	49000	245027
<b>Total- AC Substation capacity, MVA</b>	<b>176027</b>	<b>194000</b>	<b>370027</b>	<b>128000</b>	<b>498027</b>

Total Fund requirement would be about Rs 2,60,000 Crore  
(assuming about Rs. 100,000 crore for 220kV and below systems)

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## Generation Scenario – I

Table – 6.3 : Region-wise Installed Capacity and Demand at the end of 14th plan (Scenario-I)

All Figures in MW

Region	Installed Capacity by the end of 14th Plan (2026-27) (Scenario - I)							Peak Demand
	Coal	Nuclear	Thermal	Hydro	Gas	Res.	Total	
NR	63959	7220	71179	38945	14946	39719	164789	121979
WR	128847	8240	137087	7879	19217	43402	207585	120620
SR	72907	6220	79127	13436	29214	47663	169440	118764
ER	87486	0	87486	9064	1779	3294	101623	53053
NER	810	0	810	18006	3043	1840	23699	6169
SAARC	0	0	0	23986	0	0	23986	3200
<b>Total</b>	<b>354009</b>	<b>21680</b>	<b>375689</b>	<b>111316</b>	<b>68199</b>	<b>135918</b>	<b>691122</b>	<b>403800</b>

Table – 6.4 : Region-wise Installed Capacity and Demand by the end of 15<sup>th</sup> plan (Scenario-I)

Region	Installed Capacity by the end of 15th Plan (2031-32) (Scenario - I)							Peak Demand
	Coal	Nuclear	Thermal	Hydro	Gas	Res.	Total	
NR	71846	10020	81866	43317	41058	64932	231173	164236
WR	155437	15089	170526	8011	32791	71568	282896	163222
SR	86834	10471	97305	13436	40791	66025	217557	165336
ER	111820	0	111820	9811	1779	5406	128816	72874
NER	810	0	810	35370	2463	2890	41533	8450
SAARC	0	0	0	46534	0	0	46534	4300
<b>Total</b>	<b>426747</b>	<b>35580</b>	<b>462327</b>	<b>156479</b>	<b>118882</b>	<b>210821</b>	<b>948509</b>	<b>546000</b>

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## Generation Scenario – II

Table – 6.3 : Region-wise Installed Capacity and Demand at the end of 14th plan (Scenario-II)

All Figures in MW

Region	Installed Capacity by the end of 14th Plan (2026-27) (Scenario - II)							Peak Demand
	Coal	Nuclear	Thermal	Hydro	Gas	Res.	Total	
NR	68076	7220	75295.5	38945	10830	39719	164789	121979
WR	132554	8240	140794	7879	15511	43402	207585	120620
SR	82678	6220	88898	13436	19444	47663	169441	118764
ER	88272	0	88272	9064	993	3294	101623	53053
NER	1430	0	1430	18006	2423	1840	23699	6169
SAARC	0	0	0	23986	0	0	23986	3200
<b>Total</b>	<b>373009</b>	<b>21680</b>	<b>394689</b>	<b>111316</b>	<b>49200</b>	<b>135918</b>	<b>691123</b>	<b>403800</b>

Table – 6.4 : Region-wise Installed Capacity and Demand by the end of 15<sup>th</sup> plan (Scenario-II)

Region	Installed Capacity by the end of 15th Plan (2031-32) (Scenario - II)							Peak Demand
	Coal	Nuclear	Thermal	Hydro	Gas	Res.	Total	
NR	88743	10020	98762.5	43317	23886	64932	230897	164236
WR	165931	15089	181020	8011	22298	71568	282896	163222
SR	102394	10471	112865	13436	25232	66025	217558	165336
ER	112606	0	112606	9811	993	5406	128816	72874
NER	1208	0	1208	35370	2108	2890	41576	8450
SAARC	0	0	0	46534	0	0	46534	4300
<b>Total</b>	<b>470880</b>	<b>35580</b>	<b>506460</b>	<b>156479</b>	<b>74516</b>	<b>210821</b>	<b>948276</b>	<b>546000</b>

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## Generation Scenario – for 2033-34

All Figures in MW

Region	Installed Capacity by the end of 2033-34							Peak Demand (2033-34) MW
	Coal	Nuclear	Thermal (Coal+Nuclear)	Hydro	Gas	Res.	Total	
NR	82623	10020	92643	43317	45164	64932	246056	184987
WR	178753	15089	193842	8011	36070	71568	309491	184214
SR	99859	10471	110330	13436	44870	66025	234661	188730
ER	128593	0	128593	9811	1957	5406	145767	82740
NER	932	0	932	35370	2709	2890	41901	9583
SAARC Exchange	0	0	0	51534	0	0	51534	4500
<b>Total</b>	<b>490759</b>	<b>35580</b>	<b>526339</b>	<b>161479</b>	<b>130771</b>	<b>210821</b>	<b>1029410</b>	<b>615700</b>

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### Maximum Import/ Export of different Regions / SAARC Countries

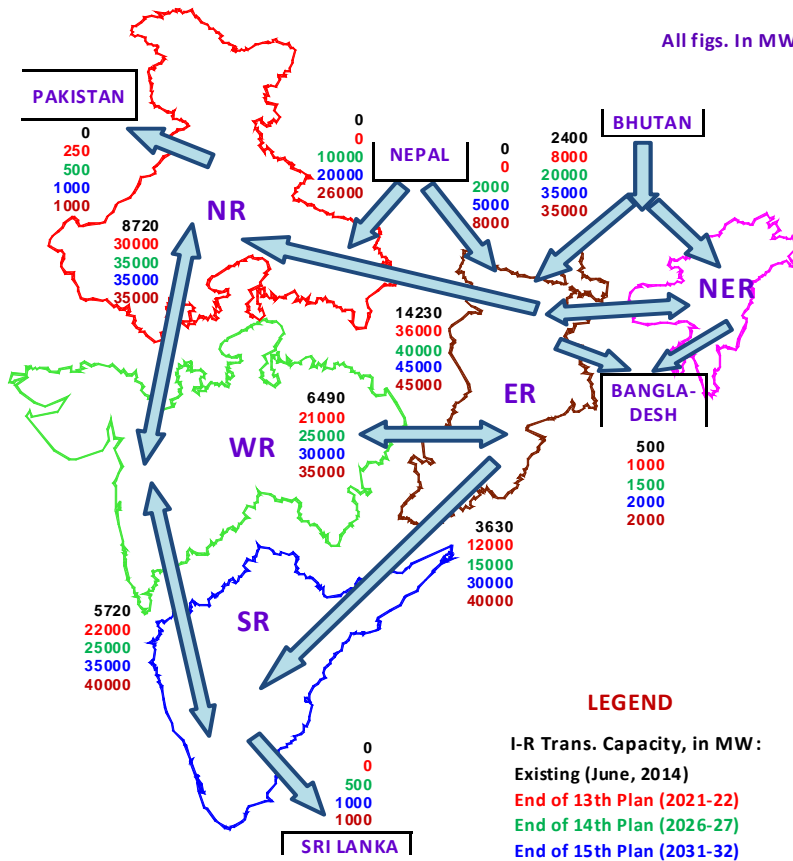
Region	13 <sup>th</sup> Plan (2021-22)	14 <sup>th</sup> Plan (2026-27)	15 <sup>th</sup> Plan (2031-32)	2033-34
NR (Import)	22000	23000	34000	44000
WR (Export)	16000	28000	30000	33000
SR (Import)	19000	21000	42000	51000
ER (Export)	25000	30000	31000	35000
NER (Export)	6000	14000	27000	44000
Bhutan (Export)	6600	14000	26500	26500
Nepal (Export)	0	10000	20000	25000
Sri Lanka (Import)	0	500	800	1000
B'Desh (Import)	1000	1500	2000	2000
Pakistan (Import)	200	500	800	1000

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# Inter-Regional Transmission Capacity (upto 2033-34)

(including SAARC Exchanges)

All figs. In MW





## Annex 2

<b>Sl. No.</b>	<b>Name</b>	<b>Designation</b>
<b>CEA</b>		
1.	Neerja Mathur	Chairperson
2.	Major Singh	Member (PS)
3.	K.K. Arya	CE (SP & PA)
4.	Pardeep Jindal	Director (SP & PA)
5.	Goutam Roy	Director (SP & PA)
6.	A. K. Saha	Dy. Director (SP&PA)
7.	Awdhesh Yadav	Dy. Director (SP&PA)
8.	Chandra Prakash	Dy. Director (SP&PA)
9.	Santosh Kumar	Dy. Director (SP & PA)
10.	Shivani Sharma	Dy. Director (SP&PA)
11.	Satyendra Dotan	Asst. Director (SP&PA)
12.	Vikas Sahu	Engineer (SP & PA)
<b>POSOCO</b>		
13.	S. K. Soonee	COO (CTU)
14.	S. R. Narasimhan	AGM (System Operation)
<b>NRPC</b>		
15.	P.S. Mhaske	MS
<b>NRLDC</b>		
16.	A. Mani	GM
17.	D.K. Jain	AGM
<b>ERPC</b>		
18.	A K Bandopadhyaya	MS I/c
19.	B. Sarkhel	IS(PS)
<b>NERPC</b>		
20.	B. Lyngkhoi	SE(O)
<b>WRPC</b>		
21.	S. D.Taksande	MS
22.	P.D. Lone	Ex. Engineer
<b>SRPC</b>		
23.	S. R. Bhat	MS I/c
<b>NTPC</b>		
24.	S.S. Mishra	AGM
<b>GETCO</b>		
25.	B.B. Chauhan	CE(Project)

26.	Dipak H. Patel	DE(STU)
<b>AEGCL</b>		
27.	J. K. Das	GM
28.	Karuna Sharma	AGM
<b>MPPTCL</b>		
29.	Umesh Rautji	M.D.
30.	R. Sethi	C. E.
<b>OPTCL</b>		
31.	R. R. Panda	CGM (E)
<b>DTL</b>		
32.	K. M. Lal	DGM(T), Planning
33.	A. C. Agrawal	GM(T), Planning
<b>BSPTCL</b>		
34.	B. Sharma	Director (Proj.)
<b>NEEPCO</b>		
35.	Elizabeth Pyrbot	DM (E)
36.	D.P. Singh	Mngr. (E)
<b>POWERGRID</b>		
37.	Ashok Pal	AGM
<b>MSETCL</b>		
38.	O.K. Yempal	Director (OP)
39.	S.G. Kelkar	ED(Ops)
40.	S.S. Kulkarni	CE(STU)
<b>TANTRANSCO</b>		
41.	Rangaraj. K.	Director (Transmission Project)
<b>TSTRANSCO</b>		
42.	M. Sheshagiri	ADE(SS)
43.	K. Ashok	DE/SS & LTSS
<b>TANGEDCO</b>		
44.	S. Ravichandran	SE/SS
<b>BBMB</b>		
45.	A. K. Ghai	Dy. C. E. (Power Regulation)
46.	Anil Gautam	Addl. S.E.
<b>KSEB</b>		
47.	K. Vikraman Nair	Director
48.	S. R. Anand	EE, LD
<b>CSPTCL</b>		

49.	H. K. Pandey	SE(PL)
50.	S. Patel	ED (C & P)
<b>APTRANSCO</b>		
51.	Ch. V. S.Subbarao	SE/PS
52.	B. S. Rao	D. E.
53.	Y.V. Ramakrishna	A.D.E.
<b>KPTCL</b>		
54.	A. J. Hosamani	CEE
<b>THDCL</b>		
55.	R. K. Semwal	DGM
<b>UPPTCL</b>		
56.	Suman Guchh	SE(Trans. Planning)